

March 2012

To Our Investors

Kenedix Realty Investment Corporation  
Naokatsu Uchida, Executive Director  
2-2-9 Shimbashi, Minato-ku, Tokyo

**Notice Concerning the Resolution of the Sixth General Meeting of Unitholders**

With its sincere appreciation to all unitholders for their continued support and understanding, Kenedix Realty Investment Corporation announced the details of the Sixth General Meeting of Unitholders on March 15, 2012.

Agendas to be resolved:

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| Agenda No. 1 | Changes to the Articles of Incorporation<br>The agenda was approved as drafted.  |
| Agenda No. 2 | Election of One (1) Executive Director<br>The agenda was approved as drafted, and Naokatsu Uchida was appointed as Executive Director.   |
| Agenda No. 3 | Election of One (1) Substitute Executive Director<br>The agenda was approved as drafted, and Yoshihiro Sogou was appointed as Substitute Executive Director.                     |
| Agenda No. 4 | Election of Three (3) Supervisory Directors<br>The agenda was approved as drafted, and Kimio Kodama, Shiro Toba and Yoshihiro Morishima were appointed as Supervisory Directors. |