

Translation Purpose Only

August 28, 2008

To All Concerned Parties

REIT Issuer:
Kenedix Realty Investment Corporation
2-2-9 Shimbashi, Minato-ku, Tokyo
Taisuke Miyajima, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix REIT Management, Inc.
Taisuke Miyajima, CEO and President

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(Revised) Notice Concerning Debt Financing

Kenedix Realty Investment Corporation revised a part of the press release “Notice Concerning Debt Financing” dated April 28, 2008. Details are provided as follows.

Revision: 2. Details of Debt Financing ②Long-term Debt (Series 25-A) (6) Interest Payment Date
The change is indicated by the underlined portion.

【After Revision】

(6)Interest Payment Date : First interest payment on July 31, 2008, and at the end of October, January and April each year thereafter. However, the last payment on November 1, 2011, and no payment at the end of October 2011.

【Before Revision】

(6)Interest Payment Date : First interest payment on July 31, 2008, and at the end of October, January and April each year thereafter.

This notice is the English translation of the Japanese announcement on our Web site released on August 28, 2008. However, no assurance or warranties are given for the completeness or accuracy of this English translation.